

HOW TO REMEMBER
CANINE COMPANIONS FOR INDEPENDENCE IN YOUR WILL
THROUGH THE
LIONS PROJECT FOR CANINE COMPANIONS FOR INDEPENDENCE

One advantage of giving by Will is the flexibility it offers. Four of the most popular forms bequests can take are:

A percentage of the estate:

“I give and bequeath to the Lions Project for Canine Companions for Independence, (a nonprofit organization Federal Tax Identification #94-2878307) for the benefit of Canine Companions for Independence, P.O. Box 3896, Santa Rosa, California, _____% of my estate.”

A fixed amount of money or a designated property:

“I give and bequeath to the Lions Project for Canine Companions for Independence, (a nonprofit organization Federal Tax Identification #94-2878307) for the benefit of Canine Companions for Independence, P.O. Box 3896, Santa Rosa, California, \$ _____” (or describe the real or personal property, including exact location).

A residual bequest:

“All the residue of my estate, including real and personal property, I give and bequeath to the Lions Project for Canine Companions for Independence, (a nonprofit organization Federal Tax Identification #94-2878307) for the benefit of Canine Companions for Independence, P.O. Box 3896, Santa Rosa, California.”

A double-purpose bequest:

You can provide a relative or friend with income for life through a special gift to the Lions Project for Canine Companions for Independence for the benefit of Canine Companions for Independence. You can do this by establishing a charitable trust through your Will. Upon your death, the trust pays income to the person you designate. After that person’s death, whatever remains in the trust passes to the Lions Project for Canine Companions for Independence for the benefit of Canine Companions for Independence.

If you wish to have your bequest applied to a specific Canine Companions for Independence region or program, simply add “...for the benefit of (name of region or program)” to the language suggested above.

Consult an estate-planning attorney when preparing legal documents

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